

United States Bankruptcy Court
Middle District of Tennessee

In re:
CS DIP, LLC
Small Smiles Holding Company, LLC
Debtors

Case No. 12-01573-KML
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3

User: krm0551
Form ID: pdf001

Page 1 of 4
Total Noticed: 9

Date Rcvd: Dec 14, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2015.

db #+CS DIP, LLC, PO BOX 330646, Nashville, TN 37203-7509
db +EE DIP, INC., P.O. Box 330646, Nashville, TN 37203-7509
db +EEHC, Inc., 618 Church Street, Suite 520, Nashville, TN 37219-2457
db +FNY DIP, LLC, 618 Church Street, Suite 520, Nashville, TN 37219-2457
db +FORBA NY, LLC, 618 Church Street, Suite 520, Nashville, TN 37219-2457
db +FORBA Services, Inc., 618 Church Street, Suite 520, Nashville, TN 37219-2457
db +FS DIP, INC., P.O. Box 330646, Nashville, TN 37203-7509
db #+SSHC DIP, LLC, P.O. Box 330646, Nashville, TN 37203-7509
db +Small Smiles Holding Company, LLC, 618 Church Street, Suite 520, Nashville, TN 37219-2457

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2015 at the address(es) listed below:

AUSTIN LENOY MCMULLEN on behalf of Interested Party CSHM LLC amcmullen@abac.com
BETH ROBERTS DERRICK on behalf of U.S. Trustee US TRUSTEE beth.r.derrick@usdoj.gov
BRYAN D LEINBACH on behalf of Interested Party National Union Fire Insurance Company of Pittsburgh, Pa bleinbach@zeklaw.com
COURTNEY HUNTER GILMER on behalf of Creditor Official Committee of Unsecured Creditors businessbknash@bakerdonelson.com
COURTNEY HUNTER GILMER on behalf of Plaintiff OFFICIAL UNSECURED CREDITORS COMMITTEE businessbknash@bakerdonelson.com
DANIEL HAYS PURYEAR on behalf of Creditor Barnes & Thornburg, LLP dpuryear@puryearlawgroup.com
DAVID W HOUSTON, IV on behalf of Interested Party Garrison Investment Group LP dhouston@burr.com, mmayes@burr.com;fdelawal@burr.com;nashburrecf@gmail.com
GLENN BENTON ROSE on behalf of Creditor HENRY A. MEYER, III, et al. gbr@h3gm.com, usbcmail@h3gm.com
GLENN BENTON ROSE on behalf of Creditor MICHELL HIGGS, et al. gbr@h3gm.com, usbcmail@h3gm.com
GLENN BENTON ROSE on behalf of Creditor TIMOTHY ANGUS, et al. gbr@h3gm.com, usbcmail@h3gm.com
H BUCKLEY COLE on behalf of Debtor SSHC DIP, LLC hcole@hallboothsmith.com, ahogan@hallboothsmith.com;koverfield@hallboothsmith.com
H BUCKLEY COLE on behalf of Interested Party National Union Fire Insurance Company of Pittsburgh, Pa hcole@hallboothsmith.com, ahogan@hallboothsmith.com;koverfield@hallboothsmith.com
JAMES R. KELLEY on behalf of Interested Party Michael W. Roumph jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JAMES R. KELLEY on behalf of Interested Party William A. Mueller jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JAMES R. KELLEY on behalf of Interested Party Edward J. DeRose jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JAMES R. KELLEY on behalf of Interested Party Richard B. Lane jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JAMES R. KELLEY on behalf of Interested Party Danny Derose jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JAMES R. KELLEY on behalf of Interested Party Adolph R. Padula jkelley_br@nealharwell.com, LBrian@NealHarwell.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JAMES R. KELLEY on behalf of Interested Party Michael A. DeRpse jkelley_br@nealharwell.com, LBrian@NealHarwell.com
JASON M BERGERON on behalf of Defendant King & Spalding LLP jbergeron@fbtlaw.com, sbryant@fbtlaw.com;pharris@fbtlaw.com;sbryant@ecf.inforuptcy.com;jbergeron@ecf.inforuptcy.com;pharris@ecf.inforuptcy.com
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JASON W CALLEN on behalf of Debtor FORBA NY, LLC Jason.Callen@butlersnow.com, Bonnie.Huettig@butlersnow.com;ECF.Notices@butlersnow.com
JASON W CALLEN on behalf of Debtor EEHC, Inc. Jason.Callen@butlersnow.com, Bonnie.Huettig@butlersnow.com;ECF.Notices@butlersnow.com
JASON W CALLEN on behalf of Debtor Small Smiles Holding Company, LLC Jason.Callen@butlersnow.com, Bonnie.Huettig@butlersnow.com;ECF.Notices@butlersnow.com
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JOHN CHARLES TISHLER on behalf of Debtor FORBA Services, Inc. john.tishler@wallerlaw.com, Chris.Cronk@wallerlaw.com;wallerbankruptcy@wallerlaw.com
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JOHN HAYDEN ROWLAND on behalf of Plaintiff OFFICIAL UNSECURED CREDITORS COMMITTEE businessbknash@bakerdonelson.com
JOHN HAYDEN ROWLAND on behalf of Interested Party Dan B. Lain, sole in his capacity as Liquidating Trustee businessbknash@bakerdonelson.com
JOHN HAYDEN ROWLAND on behalf of Creditor Official Committee of Unsecured Creditors businessbknash@bakerdonelson.com
JOHN HAYDEN ROWLAND on behalf of Plaintiff Dan B. Lain, solely in his capacity as Plan Agent for and on behalf of CS DIP, LLC, SSHC DIP, LLC and FNY DIP, LLC businessbknash@bakerdonelson.com
JOSEPH ALLEN KELLY on behalf of Interested Party Continental Casualty Company ("CNA") jkelley@fbtlaw.com, sbryant@fbtlaw.com;pharris@fbtlaw.com;sbryant@ecf.inforuptcy.com;pharris@ecf.inforuptcy.com
KATHLEEN G STENBERG on behalf of Debtor Small Smiles Holding Company, LLC katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
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KATHLEEN G STENBERG on behalf of Debtor EEHC, Inc. katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
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KATHLEEN G STENBERG on behalf of Debtor FS DIP, INC. katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Attorney Waller Lansden Dortch & Davis, LLP katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Debtor FORBA Services, Inc. katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Debtor CS DIP, LLC katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
KATHLEEN G STENBERG on behalf of Debtor EE DIP, INC. katie.stenberg@wallerlaw.com, deborah.liles@wallerlaw.com;chris.cronk@wallerlaw.com;bk@wallerlaw.com
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KENNETH SCOTT LEONETTI on behalf of Debtor CS DIP, LLC kleonetti@foleyhoag.com
LAWRENCE R AHERN III, III on behalf of Interested Party Garrison Investment Group LP LAhern@burr.com, mmayes@burr.com;dhouston@burr.com;nashburrecf@gmail.com;lahern@brownahern.com
LLOYD E MUELLER on behalf of U.S. Trustee US TRUSTEE Lloyd.E.Mueller@usdoj.gov
MARC T. MCNAMEE on behalf of Interested Party William A. Mueller mmcnamee_br@nealharwell.com
MARC T. MCNAMEE on behalf of Interested Party Adolph R. Padula mmcnamee_br@nealharwell.com
MARC T. MCNAMEE on behalf of Interested Party Danny Derosé mmcnamee_br@nealharwell.com
MARC T. MCNAMEE on behalf of Interested Party Michael W. Roumph mmcnamee_br@nealharwell.com
MARC T. MCNAMEE on behalf of Interested Party Edward J. DeRose mmcnamee_br@nealharwell.com

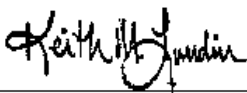
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

MARC T. MCNAMEE on behalf of Interested Party Richard B. Lane mmcnamee_br@nealharwell.com
 MARC T. MCNAMEE on behalf of Interested Party Michael A. DeRpse mmcnamee_br@nealharwell.com
 MATTHEW JORDAN TROY on behalf of Creditor UNITED STATES OF AMERICA matthew.troy@usdoj.gov
 MICHAEL S DAVIS on behalf of Interested Party National Union Fire Insurance Company of Pittsburgh, Pa mdavis@zeklaw.com
 PAUL G JENNINGS on behalf of Creditor CIT Healthcare LLC pjennings@bassberry.com, bankr@bassberry.com
 R. MARK DONNELL on behalf of Interested Party Continental Casualty Company ("CNA") mdonnell@waypointlaw.com, lwigghoff@waypointlaw.com
 REBA BROWN on behalf of Interested Party Tarek Elsafty rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Keerthi Golla rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Nassef Lancen rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Yaqoob Kahn rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Maziar Izadi rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Kim Pham rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Grace Yaghmai rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Sonny Khanna rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Debtor Small Smiles Holding Company, LLC rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Edmise Forestal rbrown@lewisking.com, moyharcabal@lewisking.com
 REBA BROWN on behalf of Interested Party Naveed Aman rbrown@lewisking.com, moyharcabal@lewisking.com
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 REBA BROWN on behalf of Interested Party Coury Bonds rbrown@lewisking.com, moyharcabal@lewisking.com
 ROBERT A GUY on behalf of Defendant King & Spalding LLP bguy@polsinelli.com
 ROBERT A GUY on behalf of Creditor Arcapita, Inc. bguy@polsinelli.com
 ROBERT J MENDES on behalf of Interested Party Continental Casualty Company ("CNA") bmendes@waypointlaw.com, lwigghoff@waypointlaw.com
 ROBERT J WELHOELTER on behalf of Debtor EEHC, Inc. rjwelho@gmail.com, chris.cronk@wallerlaw.com; Deborah.liles@wallerlaw.com; rob.welhoelter@wallerlaw.com
 ROBERT J WELHOELTER on behalf of Debtor CS DIP, LLC rjwelho@gmail.com, chris.cronk@wallerlaw.com; Deborah.liles@wallerlaw.com; rob.welhoelter@wallerlaw.com
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 ROBERT J WELHOELTER on behalf of Debtor Small Smiles Holding Company, LLC rjwelho@gmail.com, chris.cronk@wallerlaw.com; Deborah.liles@wallerlaw.com; rob.welhoelter@wallerlaw.com
 ROBERT J WELHOELTER on behalf of Debtor FORBA Services, Inc. rjwelho@gmail.com, chris.cronk@wallerlaw.com; Deborah.liles@wallerlaw.com; rob.welhoelter@wallerlaw.com
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 ROBERT P. SWEETER on behalf of Debtor CS DIP, LLC robert.sweeter@wallerlaw.com, cathy.thomas@wallerlaw.com; chris.cronk@wallerlaw.com; bk@wallerlaw.com
 RUSSELL EMERY STAIR on behalf of Creditor CIT Healthcare LLC rstair@bassberry.com, bankr@bassberry.com; churley@bassberry.com
 Robert Charles Goodrich, Jr. on behalf of Interested Party Westchester Fire Insurance Company bgoodrich@burr.com, mmayes@burr.com; sspeed@burr.com
 SHIRA D. WEINER on behalf of Interested Party Garrison Investment Group LP sweiner@gibsondunn.com, dfeldman@gibsondunn.com; ewise@gibsondunn.com; tsica@gibsondunn.com; jdebartolo@gibsondunn.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Adolph R. Padula smontgomery@nealharwell.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Michael W. Roumph smontgomery@nealharwell.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Michael A. DeRpse smontgomery@nealharwell.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Edward J. DeRose smontgomery@nealharwell.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Danny Derose smontgomery@nealharwell.com
 STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party William A. Mueller smontgomery@nealharwell.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

STEPHEN MICHAEL MONTGOMERY on behalf of Interested Party Richard B. Lane
smontgomery@nealharwell.com
STEVEN L. LEFKOVITZ on behalf of Creditor Sterling Mustered slefkovitz@lefkovitz.com,
stevelefkovitz@aol.com;chris@lefkovitz.com;kimberly@lefkovitz.com;matthew@lefkovitz.com;sllbkecf@
gmail.com;khancock@lefkovitz.com;kyle@lefkovitz.com;LefkovitzCVLECF@Lefkovitz.com
STEVEN L. LEFKOVITZ on behalf of Creditor ADVENTURE 3 PROPERTIES, LP slefkovitz@lefkovitz.com,
stevelefkovitz@aol.com;chris@lefkovitz.com;kimberly@lefkovitz.com;matthew@lefkovitz.com;sllbkecf@
gmail.com;khancock@lefkovitz.com;kyle@lefkovitz.com;LefkovitzCVLECF@Lefkovitz.com
TRACY M LUJAN on behalf of Creditor HENRY A. MEYER, III, et al. tml@h3gm.com, usbcmail@h3gm.com
TRACY M LUJAN on behalf of Creditor MICHELL HIGGS, et al. tml@h3gm.com, usbcmail@h3gm.com
US TRUSTEE ustpreregion08.na.ecf@usdoj.gov
WILLIAM FREDERICK MCCORMICK on behalf of Creditor Tennessee Department of Revenue
agbanklundin@ag.tn.gov

TOTAL: 108



Keith M. Lundin
U.S. Bankruptcy Judge

Dated: 12/14/2015



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

IN RE:

CS DIP, LLC (f/k/a Church Street Health Management, LLC),
SSHC DIP, LLC (f/k/a Small Smiles Holding Company, LLC),
FNY DIP, LLC (f/k/a FORBA NY, LLC),

Debtors.¹

Chapter 11

Case No. 12-01573

Case No. 12-01574

Case No. 12-01575

(Jointly Administrated
under Case No. 12-01573)

**ORDER GRANTING EXPEDITED MOTION OF THE LIQUIDATING TRUSTEE FOR
ORDER ALLOWING USE OF COURT REPORTER**

This matter came before the Court on the Motion of Dan B. Lain, solely in his capacity as Liquidating Trustee, for an Order Allowing the Use of a Court Reporter at the hearing on his Motion for Order (A) Approving Amended and Restated Settlement with Insurers, (B) Granting an Injunction in Favor of the Insurers, and (C) Approving Amended Trust Distribution Procedures (the "Settlement Motion"). Based on the pleadings, the Motion is hereby GRANTED. It is further

ORDERED that the Trustee is authorized to engage an external court reporter to attend the hearing on the Settlement Motion scheduled for December 15, 2015, and to contemporaneously record the proceedings stenographically.

¹ The original Debtors whose cases were jointly administered under Case No. 12-01573 were CS DIP, LLC (f/k/a Church Street Health Management, LLC) (Case No. 12-01573), SSHC DIP, LLC (f/k/a Small Smiles Holding Company, LLC) (Case No. 12-01574), FNY DIP, LLC (f/k/a FORBA NY, LLC) (Case No. 12-01575), FS DIP, INC. (f/k/a FORBA Services, Inc.) (Case No. 12-01577) and EE DIP, INC. (f/k/a EEHC, Inc.) (Case No. 12-01576).

IT IS SO ORDERED.

**THIS ORDER WAS SIGNED AND ENTERED
ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE**

APPROVED FOR ENTRY:

/s/ John H. Rowland

John H. Rowland (BPR# 013944)
Courtney H. Gilmer (BPR # 022131)
Baker, Donelson, Bearman,
Caldwell & Berkowitz, P.C.
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E. Franklin Childress, Jr. (BPR# 007040)
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Facsimile: (901) 577-2303
Email: fchildress@bakerdonelson.com

Counsel for the Liquidating Trust

CERTIFICATE OF SERVICE

I hereby certify that on the 11th day of December, 2015, a copy of the foregoing was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. All other parties will be served by regular U.S. mail, first-class postage prepaid. Parties may access this filing through the Court's electronic filing system.

/s/ John H. Rowland